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1 Introduction

Virtuozzo Hybrid Infrastructure represents a new generation of hyper-converged infrastructures targeted at both service providers and end customers. It is a scale-out, cost-efficient, and multi-purpose cyber protection solution that combines universal storage and high-performance virtualization.

This guide describes how to set up a full-fledged storage cluster on three nodes, deploy a compute cluster on top of it, and create a virtual machine.
2 Hardware requirements

A minimum Virtuozzo Hybrid Infrastructure installation recommended for production consists of three nodes for storage and compute services with enabled high availability for the management node. This is to ensure that the cluster can survive failure of one node without data loss. The following table lists the *minimal* hardware requirements for all the three nodes. The recommended configurations are provided in "Hardware requirements" in the Administrator Guide.

<table>
<thead>
<tr>
<th>Type</th>
<th>Management node with storage and compute</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPU</td>
<td>64-bit x86 processors with AMD-V or Intel VT hardware virtualization extensions enabled.</td>
</tr>
<tr>
<td></td>
<td>16 cores*</td>
</tr>
<tr>
<td>RAM</td>
<td>32 GB</td>
</tr>
<tr>
<td>Storage</td>
<td>1 disk: system + metadata, 100+ GB SATA HDD</td>
</tr>
<tr>
<td></td>
<td>1 disk: storage, SATA HDD, size as required</td>
</tr>
<tr>
<td>Network</td>
<td>10 GbE for storage traffic</td>
</tr>
<tr>
<td></td>
<td>1 GbE for other traffic</td>
</tr>
</tbody>
</table>

* A CPU core here is a physical core in a multicore processor (hyperthreading is not taken into account).
3 Installing Virtuozzo Hybrid Infrastructure

Important
The time needs to be synchronized via NTP on all nodes in the same cluster. Make sure that the nodes can access the NTP server.

To install Virtuozzo Hybrid Infrastructure, do the following:

1. You need to obtain the distribution ISO image. To do that, visit the product page and submit a request for the trial version. You need to obtain the distribution ISO image. To do that, visit the product page and submit a request for the trial version.

2. Prepare the bootable media using the distribution ISO image (mount it to an IPMI virtual drive, create a bootable USB drive, or set up a PXE server).

3. Boot the server from the chosen media.

4. On the Welcome screen, choose InstallVirtuozzo Hybrid Infrastructure.

5. On step 1, carefully read the End-User License Agreement. Accept it by selecting the I accept the End-User License Agreement check box, and then click Next.

6. On step 2, configure a static IP address for the network interface and provide a host name: either a fully qualified domain name (<hostname>,<domainname>) or a short name (<hostname>). A dynamic IP is not recommended as it might cause issues with reaching the nodes. Check that the network settings are correct.

7. On step 3, choose your time zone. Date and time will be set via NTP. You will need an Internet connection for synchronization to complete.

8. On step 4, specify what type of node you are installing. First, deploy one primary node. Then, deploy as many secondary nodes as you need.
   - If you chose to deploy the primary node, select two network interfaces: for internal management and configuration and for access to the admin panel. Also create and confirm a password for the superadmin account of the admin panel. This node will be the management node.
   - If you chose to deploy a secondary node, provide the IP address of the management node and the token. Both are obtained from the admin panel. Log in to the admin panel on port 8888. The panel's IP address is shown in the console after deploying the primary node. Enter the default username admin and the superadmin account password. In the admin panel, open Infrastructure > Nodes, and then click Connect node, to invoke a screen with the management node address and the token.

   The node may appear on the Infrastructure > Nodes screen with the Unassigned status as soon as the token is validated. However, you will be able to join it to the storage cluster only after the installation is complete.

9. On step 5, choose a disk for the operating system. This disk will have the supplementary role System, although you will still be able to set it up for data storage in the admin panel. You can also create software RAID1 for the system disk, to ensure its high performance and availability.
10. On step 6, enter and confirm the password for the root account, and then click **Start installation**.

Once the installation is complete, the node will reboot automatically. The admin panel IP address will be shown in the welcome prompt.
4 Creating the storage cluster

To create the storage cluster, do the following:

1. Open the Infrastructure > Nodes screen, and then click Create storage cluster.
2. (Optional) To configure the disk roles or node location, click the cogwheel icon.
3. Type a name for the cluster. It may only contain Latin letters (a-z, A-Z), numbers (0-9), and hyphens (“-”).
4. Enable encryption, if required.
5. Click Create.

You can monitor cluster creation on the Infrastructure > Nodes screen. The creation might take some time, depending on the number of disks to be configured. Once the configuration is complete, the cluster is created.

To add more nodes to the storage cluster, do the following:

1. On the Infrastructure > Nodes screen, click an unassigned node.
2. On the node right pane, click Join to cluster.
3. Click Join to assign the roles to disks automatically and add the node to the default location. Alternatively, click the cogwheel icon to configure the disk roles or node location.
5 Enabling management node high availability

To make your infrastructure more resilient and redundant, you can create a high availability (HA) configuration of three nodes.

Management node HA and compute cluster are tightly coupled, so changing nodes in one usually affects the other. Take note of the following:

- All nodes in the HA configuration will be added to the compute cluster.
- Single nodes cannot be removed from the compute cluster as they are included in the HA configuration. In such a case, the compute cluster can be destroyed completely, but the HA configuration will remain. This is also true vice versa, the HA configuration can be deleted, but the compute cluster will continue working.

To enable high availability for the management node and admin panel, do the following:

1. On the Settings > Management node screen, open the Management high availability tab.

   ![Management high availability tab](image)

2. Select three nodes, and then click Create HA. The management node is automatically selected.

3. On Configure network, verify that the correct network interfaces are selected on each node. Otherwise, click the cogwheel icon for a node and assign networks with the Internal management and Admin panel traffic types to its network interfaces. Click Proceed.

4. On Configure network, provide one or more unique static IP addresses for the highly available admin panel, compute API endpoint, and interservice messaging. Click Done.

Once the high availability of the management node is enabled, you can log in to the admin panel at the specified static IP address (on the same port 8888).
6 Deploying the compute cluster

Before creating a compute cluster, make sure the following requirements are met:

- The traffic types VM private, VM public, Compute API, and VM backups are assigned to networks. The full recommended network configuration is described in "Set up networks for the compute cluster" in the Administrator Guide.
- The nodes to be added to the compute cluster are connected to these networks and to the same network with the VM public traffic type.
- The nodes to be added to the compute cluster have the same CPU model (refer to "Setting virtual machine CPU model" in the Administrator Command Line Guide).
- (Recommended) High availability for the management node is enabled (refer to "Enabling management node high availability" (p. 8)).

To create the compute cluster, do the following:

1. Open the Compute screen, and then click Create compute cluster.
2. On the Nodes step, add nodes to the compute cluster:
   a. Select the nodes to add to the compute cluster. You can only select nodes with the Configured network state. Nodes in the management node high availability cluster are automatically selected to join the compute cluster.
   b. If the node network interfaces are not configured, click the cogwheel icon, select the networks as required, and then click Apply.
   c. Click Next.

3. On the Physical network step, do the following:
   a. Enable or disable IP address management:
      - With IP address management enabled, VMs connected to the network will automatically be assigned IP addresses from allocation pools by the built-in DHCP server and use custom DNS servers. Additionally, spoofing protection will be enabled for all VM network ports by default. Each VM network interface will be able to accept and send IP packets only if it has IP and MAC addresses assigned. You can disable spoofing protection manually for a VM
interface, if required.

- With IP address management disabled, VMs connected to the network will obtain IP addresses from the DHCP servers in that network, if any. Also, spoofing protection will be disabled for all VM network ports, and you cannot enable it manually. This means that each VM network interface, with or without assigned IP and MAC addresses, will be able to accept and send IP packets.

In any case, you will be able to manually assign static IP addresses from inside the VMs.

b. Provide the required details for the physical network:
   i. Select an infrastructure network to connect the physical network to.
   ii. Select the physical network type: select VLAN and specify a VLAN ID to create a VLAN-based network, or select Untagged to create a flat physical network.
   iii. If you enabled IP address management, the subnet IP range in the CIDR format will be filled automatically. Optionally, specify a gateway. If you leave the Gateway field blank, the gateway will be omitted from network settings.

c. Click Next.

The selected physical network will appear in the list of compute networks on compute cluster’s Network tab. By default, it will be shared between all future projects. You can disable the network access on the network right pane later.

4. If you enabled IP address management, you will move on to the DHCP and DNS step, where you can configure the network settings for IP address management:
   a. Enable or disable the built-in DHCP server:
      - With the DHCP server enabled, VM network interfaces will automatically be assigned IP addresses: either from allocation pools or, if there are no pools, from the network’s entire IP range.
      - With the DHCP server disabled, VM network interfaces will still get IP addresses, but you will have to manually assign them inside VMs.
The virtual DHCP service will work only within the current network and will not be exposed to other networks.

b. Specify one or more allocation pools (ranges of IP addresses that will be automatically assigned to VMs).

c. Specify DNS servers that will be used by virtual machines. These servers can be delivered to VMs via the built-in DHCP server or by using the cloud-init network configuration (if cloud-init is installed in the VM).

d. Click Next.

5. On the Add-on services step, enable the additional services that will be installed during the compute cluster deployment. You can also install these services later. Then, click Next.

Note
Installing Kubernetes automatically installs the load balancer service as well.
6. On the **Summary** step, review the configuration, and then click **Create cluster**.

You can monitor compute cluster deployment on the **Compute** screen.
7 Creating a virtual machine

**Note**
For supported guest operating systems and other information, refer to "Manage virtual machines" in the Administrator Guide.

To create a virtual machine, do the following:

1. On the Virtual machines screen, click **Create virtual machine**. A window will open where you will need to specify the VM parameters.
2. Specify a name for the new VM.
3. Select the VM boot media:
   - If you have an ISO image or a template
     a. Select **Image** in the Deploy from section, and then click **Specify** in the Image section.
     b. In the Images window, select the ISO image or template, and then click **Done**.
   - If you have a compute boot volume
     a. Select **Volume** in the Deploy from section, and then click **Specify** in the Volumes section.
     b. In the Volumes window, click **Attach**.
     c. In the Attach volume window, find and select the volume, and then click **Attach**.

If you attach more than one volume, the first attached volume becomes the boot volume, by default. To select another volume as bootable, place it first in the list by clicking the up arrow button next to it.
After selecting the boot media, volumes required for this media to boot will be automatically added to the Volumes section.

4. Configure the VM disks:
   a. In the Volumes window, make sure the default boot volume is large enough to accommodate the guest OS. Otherwise, click the ellipsis icon next to it, and then Edit. Change the volume size and click Save.
   b. (Optional) Add more disks to the VM by creating or attaching volumes. To do this, click the pencil icon in the Volumes section, and then Add or Attach in the Volumes window.
   c. Select volumes that will be removed during the VM deletion. To do this, click the pencil icon in the Volumes section, click the ellipsis icon next to the needed volume, and then Edit. Enable Delete on termination and click Save.
   d. When you finish configuring the VM disks, click Done.

5. (Optional) If you have any placements, the Placement drop-down list is displayed. Placements are created by the administrator to group nodes or VMs sharing a distinctive feature, like a special license. Select the placement corresponding to the VM characteristics. For more information, refer to "Manage placements" in the Administrator Guide.

6. Choose the amount of RAM and CPU resources that will be allocated to the VM in the Flavor section. In the Flavor window, select a flavor, and then click Done.

**Important**

When choosing a flavor for a VM, ensure it satisfies the hardware requirements of the guest OS.

<table>
<thead>
<tr>
<th>Flavor</th>
<th>vCPU</th>
<th>Memory</th>
</tr>
</thead>
<tbody>
<tr>
<td>tiny</td>
<td>1</td>
<td>512 MiB</td>
</tr>
<tr>
<td>small</td>
<td>1</td>
<td>2 GiB</td>
</tr>
<tr>
<td>medium</td>
<td>2</td>
<td>4 GiB</td>
</tr>
<tr>
<td>large</td>
<td>4</td>
<td>8 GiB</td>
</tr>
<tr>
<td>xlarge</td>
<td>8</td>
<td>16 GiB</td>
</tr>
</tbody>
</table>

7. Add network interfaces to the VM in the Networks section:
a. In the **Networks interfaces** window, click **Add**, select a compute network, and then click **Add**.

![Add network interface](image)

A network interface connected to the selected network will appear in the **Network interfaces** list.

b. (Optional) Edit additional parameters of newly added network interfaces, such as IP and MAC addresses. To do this, click the ellipsis icon, click **Edit**, and then set the parameters. You will not be able to edit these parameters later. Instead, you will be able to delete the old network interface and replace it with a new one.

c. When you finish configuring the VM network interfaces, click **Done**.

8. (Optional) If you have chosen to boot from a template or volume, which has cloud-init and OpenSSH installed:

**Important**

As cloud images have no default password, you can access VMs deployed from them only by using the key authentication method with SSH.

- Add an SSH key to the VM, to be able to access it via SSH without a password. In the **Select an SSH key** window, select an SSH key and then click **Done**.
Add user data to customize the VM after launch, for example, change a user password. Write a cloud-config or shell script in the **Customization script** field or browse a file on your local server to load the script from.
To inject a script in a Windows VM, refer to the Cloudbase-Init documentation. For example, you can set a new password for the account using the following script:

```powershell
#ps1
net user <username> <new_password>
```

9. After configuring all of the VM parameters, click **Deploy** to create and boot the VM.

If you are deploying the VM from an ISO image, you need to install the guest OS inside the VM by using the built-in VNC console. Virtual machines created from a template or a boot volume already have a pre-installed guest OS.